

In terms of the Financial Advisory & Intermediary Services Act 37 of 2002 (FAIS), this letter confirms that the person indicated below is an authorised representative of Legal and Tax Services (Pty) Ltd (hereinafter referred to as the "FSP") and renders financial services in the categories listed below. A copy of our license can be requested from our Customer Service Department on 0860 765 223.

AUTHORISED FINANCIAL SERVICES PROVIDER (FSP) DETAILS				
FSP name		Legal and Tax Services (Pty) Ltd		
FSP number		28566		
Registration number		2001/011518/07		
Date authorised		29 March 2007		
AUTHORISED REPRESENTATIVE DETAILS				
Title		Mr		
Initials		D E		
Name		Darren Ellis		
Surname		Cohen		
Contact number		0860 765 223		
Fax number		+27 (11) 728 0910		
APPLICABLE LICENSE CATEGORIES				
Financial product	Sub-category	Advice	Intermediary services	Under supervision
Long-Term Insurance subcategory A	1.1	✓	✓	✗
Short-Term Insurance Personal Lines	1.2	✓	✓	✗
Long-Term Insurance subcategory B1-A	1.22	✓	✓	✗
Short-term Insurance Personal Lines A1	1.23	✓	✓	✗

The Representative may only represent the FSP as follows:

1. The product categories listed above.
2. The FSP confirms that they accept responsibility for the activities of the representative whilst operating in the scope of his/her employment, as per the applicable employment agreement entered into between the FSP and the representative.
3. The above FSP is satisfied that the representative is competent to render financial services in the noted categories and demonstrates honesty and integrity.
4. The above FSP have taken reasonable steps to ensure that the representative complies with both the internal Code of Conduct and the Code/s as laid down by the Financial Sector Conduct Authority (FSCA) in terms of FAIS and all other applicable legislation.
5. He/she complies with the fit and proper requirements as published under Board Notice 194/2017 and the supervision requirements published in FAIS Notice 86 of 2018 of the FSCA.

Signature of Key Individual

Date of certificate

Expiry Date of certificate



1 June 2024

31 May 2025

Benjy Porter  
CEO